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October 25, 2015

By ECF

Honorable William H. Pauley III, U.S.D.J. United States District Court, Southern District of New York Daniel P. Moynihan United States Courthouse 500 Pearl Street New York, NY 10007-1312

> Re: United States ex rel. Kolchinsky v. Moody's Corp. et al., No. 12 Civ. 1399 (WHP)

Dear Judge Pauley:

We represent Defendants Moody's Corporation and Moody's Investors Service, Inc. in the above-captioned action. Pursuant to Rule III(F) of the Court's Individual Practices, we set forth below a list of each motion paper and memorandum filed by the parties in connection with Defendants' Motion to Dismiss the Amended Complaint in the above-captioned action.

- Defendants' Notice of Motion to Dismiss (Dkt. #37)
- Declaration of Glenn C. Edwards in Support of Motion to Dismiss (Dkt. #38)
- Defendants' Memorandum of Law in Support of Their Motion to Dismiss (Dkt. # 39)
- Memorandum of Law in Opposition to Defendants' Motion to Dismiss (Dkt. #43)
- Declaration of Stephen A. Weiss in Opposition to Motion to Dismiss (Dkt. #44)
- Defendants' Reply Memorandum of Law in Further Support of Their Motion to Dismiss (Dkt. #47).

Respectfully submitted,

Glenn C Edwards